

Dwight Mathis

EXECUTIVE BIOGRAPHY

Dwight Mathis is a seasoned financial services executive whose career spans more than 25 years of leadership, growth, and business development across some of the industry's most important markets.

Dwight began his career as a Financial Advisor with Edward Jones in Charlotte, North Carolina, before joining Merrill Lynch, where he would spend the next 25 years building a distinguished career in both field and national leadership. After serving as a producing office manager, he was named Regional Sales Manager in Princeton, New Jersey, and subsequently Market Executive for New Mexico.

He went on to lead Merrill's businesses in Arizona and Pittsburgh before being tapped for a national strategy role as Head of New Advisor Strategy and Head of Business Development. In that capacity, Dwight helped shape the firm's approach to advisor growth, development, and business expansion across the country.

Dwight later returned to field leadership as Market Executive for Long Island and ultimately was selected to lead Merrill's Rockefeller Center Market in New York City, one of the firm's largest and most prominent flagship markets.

After 25 years with Merrill and becoming eligible for retirement, Dwight chose to close that chapter and turn his attention to what came next.

He joined First Citizens Bank in Boston as New England Regional Managing Director for Wealth, where he leads the firm's wealth business across the region. His work is focused on building a premier wealth management organization in New England, bringing together exceptional talent, deep client relationships, and the broader capabilities of First Citizens to serve individuals, families, entrepreneurs, and institutions.

Dwight earned his bachelor's degree from Appalachian State University and his MBA from Thunderbird School of Global Management at Arizona State University. He is a Certified Financial Planner(TM) professional and a graduate of the Securities Industry Institute at the Wharton School of the University of Pennsylvania. He has also completed executive education programs at several Ivy League institutions.

Throughout his career, Dwight has built his reputation around a straightforward leadership philosophy: invest in great people, build strong cultures, put clients first, and create organizations where talented professionals have the opportunity to do their best work.